**INTEREST RATES MARKET NOTICE**

**Date: 21 September 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL96”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 21 September 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL96

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 8.848% (3 Month JIBAR as at 21 September 2016 of 7.358% plus 149bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 September 2019

**Books Close Date** 12 March, 12 June, 12 September, 12 December

**Interest Payment Date(s)** 21 March, 21 June, 21 September, 21 December

**Last Day to Register** By 17:00 on11 March, 11 June, 11 September, 11 December

**Issue Date** 21 September 2016

**Date Convention** Following

**Interest Commencement Date** 21 September 2016

**First Interest Payment Date** 21 December 2016

**ISIN No.** ZAG000139585

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL96%20Pricing%20Supplement-20.09.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL96%20Pricing%20Supplement-20.09.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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